

Code GIL
Company name Binh Thanh Import Export Production and Trade Joint Stock Company
Date 05/24/2021
Subject Resolution on the AGM 2021

Content:

Binh Thanh Import Export Production and Trade Joint Stock Company announces the Resolution of General Meeting 2021 dated May 21, 2021 with the following contents:

1. The AGM approved the report on the BOD activities in 2020.
2. The AGM approved the audited financial statements in 2020:
 - Revenue: 3,456,745,184,577 dongs
 - Profit after tax of parent company's shareholders: 308,824,052,864 dongs.
3. The AGM approved the plan for 2020 profit distribution:

No.	Content	Unit	Amount
1	Consolidated profit after tax in 2020 of parent company's shareholders	VND	308,824,052,864
2	Undistributed profit after tax until 12/31/2020	VND	660,591,279,981
3	Profit distribution plan:	VND	
3.1	To pay cash dividend: 10%	VND	36,000,000,000
3.2	To pay stock dividend: 20%	VND	72,000,000,000
4	Undistributed remaining profit after	VND	552,591,279,981

4. The AGM approved the business plan in 2021:
 - Revenue: 3,000,000,000,000 dongs
 - Consolidated profit after tax: 180,000,000,000 dongs
 - Expected dividend rate in 2021: from 15% to 30%.

5. The AGM approved the investment budget in 2021:

No.	Content	Unit	Amount
1	Business Production Development Investment	VND	1,500,000,000,000
2	Bank loan to finance capital for the company's activities	VND	2,000,000,000,000

6. The AGM approved the private placement of non-convertible bond:
 - Offering volume: maximum 1,000,000 bonds
 - Issue price: VND100,000/bond

- Total value of issue: VND100,000,000,000.
7. The AGM approved the remuneration of the BOD in 2021:
 - Chairman of BOD: 16,000,000 dongs/month
 - Member of BOD: 12,000,000 dongs/person/month.
 8. The AGM approved the selection of one of two audit firms for the financial statements in 2021:
 - The Southern Auditing and Accounting Financial Consulting Service Company Limited (AASCS);
 - AFC Auditing and Accounting Financial Consulting Company Limited.
 9. The AGM approved the stock private placement plan.
 10. The AGM approved the amendment, supplement of the Company's charter.
 11. The AGM approved the amendment, supplement of the Regulation on Corporate Governance.
 12. The AGM approved the Regulation on the BOD activities.
 13. The AGM approved the adjustment to the Regulation for stock issuance under ESOP.
 14. The AGM approved the stock issuance plan to pay dividend for 2020:
 - Stock name: Binh Thanh Import Export Production and Trade Joint Stock Company
 - Stock type: common share
 - Stock code: GIL
 - Par value: VND10,000/share
 - Charter capital: VND360,000,000,000
 - Number of shares issued: 36,000,000 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 36,000,000 shares
 - Number of shares expected to be issued: 7,200,000 shares
 - Total value of issue (based on par value): VND72,000,000,000
 - Charter capital before the issuance: VND360,000,000,000
 - Charter capital after the issuance to pay dividend (based on par value): VND72,000,000,000
 - Charter capital after the private placement (based on par value): VND168,000,000,000
 - Charter capital after the issuance: VND 600,000,000,000
 - Issue form: to issue shares for dividend payment
 - Issue rate: 20% (5:1) (shareholder who owns 01 share will receive 01 new share).
 - Expected issue time: 2021 after being approved by the State Securities Commission of Vietnam (SSC).
 - Transfer restriction time: none

- To change the company's charter with new charter capital.
- To register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.